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A BETTER WAY TO COMPETE

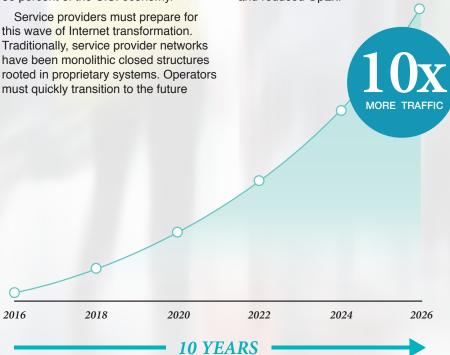
Today's traditional telco and cable broadband service providers are faced with a difficult situation. Their customers are demanding flexible user-defined services available when and where they need them. Alternative providers' Over-the-Top (OTT) and Web-based services have been successful at meeting these demands and if operators want to protect their current market share and attract new customers, they must find a better way to compete.

OPERATING AT WEB-SCALE

The application centric, on-demand world that consumers live in today is disrupting many industries, flipping traditional business models to be more aligned with those used by Web-scale companies such as Amazon, Facebook and Google. According to AOL founder Steve Case, the Internet is poised to enter a new wave of development. This wave will be marked by the integration of the Internet into everyday life. This will have a profound effect on health care, education, transportation, energy, financial services, food and government services. These sectors, now ripe for disruption, represent more than 50 percent of the U.S. economy.

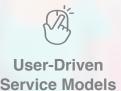
this wave of Internet transformation. Traditionally, service provider networks have been monolithic closed structures rooted in proprietary systems. Operators

network, one that is open, programmable and scalable. These Software-Defined Networks (SDNs) provide the flexibility needed to address customer demands lightning fast and with greater agility. Likewise, the data center networking principles that helped spur the growth of Web-scale companies are also being embraced by major communications service providers. These principles provide the means to build programmable and scalable, on-demand communications networks, enabling service providers to meet the increasing service demands of their customers, while enabling Web-scale and reduced OpEx.



MARKET DRIVERS

There are numerous drivers influencing service providers to take a closer look at SDNs and the positive impact they can provide as operators transition to the future network. These include:



The growth in Web-scale companies has given rise to user-driven services. Simply stated, user-driven services are available to customers 24/7. They do not require a truck roll or service technician. By logging into a secure Web portal, users can do everything from upgrade their cable package to sign up for home monitoring or security services. While still in its infancy, the smart-home revolution will help to drive added demand in this market. In fact, Markets and Markets recently projected that the smart home market will grow from less than \$47 billion in 2015 to approximately \$122 billion by 2020. The move to user-defined, user-enabled services is driving the demand for greater network flexibility, something not accommodated by today's network architectures. Service providers must adopt SDN-based architectures to be able to meet this demand with new agile service offerings and, ultimately new customers with greater revenue.



Network traffic is growing at a rapid pace with no end in sight. According to Cisco's VNI Global IP Traffic Forecast, 2015-2020, Internet traffic has a Combined Annual Growth Rate (CAGR) of 29 percent. This means network traffic will grow 10 fold within the next decade, further compounding operator issues. This same report projects that there will be 26.3 billion networked devices and connections globally by 2020 and video will represent more than 82 percent of all traffic by 2020.



New Broadband Technologies

As networks continue to evolve, new technologies are being developed to enable service providers to meet the bandwidth demand of their customers. Whether those new broadband technologies are based on copper (G.fast), coax (DOCSIS 3.1) fiber (10 Gigabit PON) or wireless access (5G), they should be deployed using modern, software-centric SDN methodologies. This will enable operators to reduce time to market from years or months to weeks or days.



THE ADTRAN APPROACH

ADTRAN has a unique understanding of the transition facing operators today. For over three decades, ADTRAN has been enabling service providers to deliver the services their customers need when they need it. Today is no different. ADTRAN is defining the future network with the most complete and open portfolio of SD-Access solutions on the market today. These solutions are based on three principles:



Open

With an open architecture approach, service providers have the freedom to choose best-of-breed elements and control the introduction and network rollout of new customer applications and broadband technologies. This is accomplished by implementing management and control features as software applications created on top of open-source network control and service orchestration systems.



Programmable

Orchestration and automation enable service providers to simplify network and back office operations, streamlining new subscriber adds and upgrades while reducing truck rolls supporting user-driven service models.



Scalable

Highly elastic networks offer service providers the advantage to quickly and efficiently scale services to any customer base. Operating your network at Web-scale streamlines service innovation allowing you to capture subscriber mindshare.

ADTRAN SD-Access solutions are natively integrated into an open microservices architecture that spans the entire network from cloud edge to subscriber edge—from data center to device. And, most importantly, this provides drastically improved operator competitiveness.

To learn more, visit adtran.com/mosaic



ADTRAN, Inc. 901 Explorer Boulevard Huntsville, AL 35806 256 963-8000

General Information

800 9ADTRAN info@adtran.com www.adtran.com

Canada Headquarters— Toronto, Ontario +1 877 923 8726 +1 905 625 2515 sales.canada@adtran.com

Canada – Montreal, Quebec

- +1 877 923 8726 +1 514 940 2888 sales.canada@adtran.com

Mexico and Central America

- +1 256 963 3321
- +1 52 55 5280 0265 Mexico sales.cala@adtran.com

South America

sales.brazil@adtran.com sales.latam@adtran.com





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